

In re **Right Of Way Maintenance Equipment Company**Case No. **09-35037**

(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
11443 Old Hwy 105 E. Conroe, TX 77303 A0653 Harrison WM, Tract 31, 1.93 Acres. Appraisal conducted approximately year and one-half ago. First Lien by Cambridge	Fee Simple		\$695,000.00	\$500,000.00
11451 Old Hwy 105 E, Conroe, TX 77303 A0653 Harrison WM, Tract 43,4453, 53-A, 2,324 Acres 2nd Lien by Cambridge 1st Lien by Alltex	Fee Interest		\$83,660.00	\$739,071.93
			Total:	\$778,660.00

(Report also on Summary of Schedules)

In re **Right Of Way Maintenance Equipment Company**Case No. **09-35037**

(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.		Office Petty Cash	\$17.50
		Money Held in Registry of State Court, Cause No. 2009-01433, in the District Court of Harris County, Texas, 113th Judicial District Court.	\$555,000.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Chase Checking Account #000176304521465 Changing Number to 821423532 Balance as of 6/29/09	\$13,434.58
		Chase Bank Checking Account #000589001603965 Balance as of 6/29/09	\$112.85
		Chase Savings Account #000589001567756	\$202.92
		Chase Checking #8213235532 - Balance transfered from acct. ending in #1465 (New account opened 6/29/09 - due to check forgery incident.	\$0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		

In re **Right Of Way Maintenance Equipment Company**Case No. **09-35037**

(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Germania Life Ins. Com - Death Benefits - Payable to ROWMEC	\$50,000.00
10. Annuities. Itemize and name each issuer.	X		
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		See Attached Detail List	\$86,812.46

In re **Right Of Way Maintenance Equipment Company**Case No. **09-35037**

(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Judgment Against Gyro-Trac (USA) Inc. 10 Flying Cloud Drive Summerville, SC 39483	\$0.00 \$419,000.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Ongoing litigation against Bandas Law Firm, Etc, and possible claim against atty Robert Lowe and Chris Johnson. THESE CLAIMS CANNOT BE QUANTIFIED BUT ARE BELIEVED TO BE SUBSTANTIAL	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.		Full Swinging cutter for redctin head pat#5,513,485 Undetermine value	\$0.00
		Land Clearing Machine Attachment, Pat.#6,321,518 B1 Undetermined Value	\$0.00

In re **Right Of Way Maintenance Equipment Company**Case No. **09-35037**

(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2003 Gooseneck Trailer	\$1,500.00
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		2 Computers	\$100.00
		Old Gateway Monitor	\$5.00
		New Monitor	\$25.00
		2 Two Dower Lateral File Cabinets	\$100.00
		Desk	\$100.00
		Office Desk Chair	\$25.00
		Small Garbage Can	\$1.00
		Small Refrigerator	\$100.00
		New Monitor	\$25.00

In re **Right Of Way Maintenance Equipment Company**Case No. **09-35037**

(if known)

SCHEDULE B - PERSONAL PROPERTY*Continuation Sheet No. 4*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		Microwave	\$10.00
		Small Computer Table	\$5.00
		Old Trash Can	\$1.00
		Supply Cabinet	\$20.00
		4 Florescent Tube Bulbs	\$8.00
		Package Coffee Cups	\$2.00
		10 Large Legal Pads	\$2.00
		9 Small Legal Pads	\$2.00
		2 Packages Post It Notes	\$6.00
		8 Highlighters	\$8.00
		4 Purchase Order Books	\$6.00
		4 Boxes of Paper Clips	\$1.00
		2 Boxes of Staples	\$1.00
		Stapler	\$1.00
		Approx. 250 Plain Envelopes	\$3.00
		1 Pack of 3x5 Cards No Market Value	\$0.00
		1 1/2 Boxes of Manila Folders	\$5.00
		1/2 Box Old Checks No Market Value	\$0.00
		1/2 Case Adding Machine Tape	\$1.00

In re **Right Of Way Maintenance Equipment Company**Case No. **09-35037**

(if known)

SCHEDULE B - PERSONAL PROPERTY*Continuation Sheet No. 5*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		Label Tape - 1 Package	\$3.00
		Box Adding Machine Tape (7 Rolls)	\$1.00
		Label Maker	\$10.00
		Estension Cord	\$2.00
		Shelves - Metal Storage	\$20.00
		Laser Cartridge for Large Printer	\$20.00
		2 Fabreze Cans	\$2.00
		2 1/2 Bug Spray Cans	\$2.00
		Promo CD's - 2 Boxes - No Market Value	\$0.00
		2 Promo BkIts - No Market Value	\$0.00
		Box 10x13 Envelopes	\$4.00
		1/2 Box Spiral Note Books	\$2.00
		Credit Card Machine - Out Dated	\$10.00
		Supplies for Pitney Bowes Machine - No Market Value Leased	\$0.00
		Stand For Printer	\$10.00
		Small Computer Desk for Server	\$10.00
		Computer - Server	\$100.00
		Plastic Chair	\$5.00
		Assorted Old Software - No Market Value	\$0.00

In re **Right Of Way Maintenance Equipment Company**Case No. **09-35037**

(if known)

SCHEDULE B - PERSONAL PROPERTY*Continuation Sheet No. 6*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		2 Plastic Trash Cans	\$1.00
		Pur Filter & Cartridge	\$2.00
		Mop & Glow	\$1.00
		Bug Killer	\$1.00
		1/4 Bottle Orange Cleaner	\$1.00
		1/2 Bottle of Clorox Cleanup	\$1.00
		3/4 Bottle of Windex	\$1.00
		Carpet Spot Cleaner	\$1.00
		New Tank Flapper	\$1.00
		1/4/ Bottle of Soft Soap	\$1.00
		Fax Machine	\$50.00
		Fax Toner	\$10.00
		2 Four Drawer File Cabinets	\$400.00
		Royal Shredder	\$50.00
		Canon Copy Machine	\$50.00
		Copy Machine Stand	\$10.00
		8 Black/Blue Office Chairs	\$160.00
		Small Two Drawer Wood File Cabinet	\$25.00
		4 Desk Chairs	\$100.00

In re **Right Of Way Maintenance Equipment Company**Case No. **09-35037**

(if known)

SCHEDULE B - PERSONAL PROPERTY*Continuation Sheet No. 7*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		Brown Metal Desk	\$25.00
		3-Sided Light Gray Desk & Console	\$500.00
		Laser Jet 5 Printer	\$50.00
		Toner for Laser Jet 5	\$10.00
		4 Computers & Monitor Broken	\$100.00
		Lap Top Computer	\$400.00
		4 Adding Machines	\$40.00
		3 Tape Dispensers	\$1.00
		3 Rolodexes	\$3.00
		3 Three-Hole Punchers	\$1.00
		3 Staplers	\$3.00
		3 Plastic Trash Cans	\$3.00
		Metal Trash Can	\$1.00
		John's Desk	\$100.00
		Small HP Printer	\$25.00
		2 Book Cases	\$50.00
		John Jr.'s Desk	\$100.00
		Organizer	\$5.00

In re **Right Of Way Maintenance Equipment Company**Case No. **09-35037**

(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 8

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.		See Attached Detail List	\$0.00
		Box of Old Paper Clips	\$1.00
		6 20x20 Air Filters	\$6.00
30. Inventory.	X		
31. Animals.		Lupe Dog and Miss Kitty Cat - No Market Value	\$0.00
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.		Time Clock	\$0.00
		Couch & Old Furniture (25 + Years Old)	\$0.00

8 continuation sheets attached

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

Total >**\$1,129,134.31**

In re **Right Of Way Maintenance Equipment Company**Case No. **09-35037**

(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: Alltex Interior Supply, Inc P O Box 5533 Bryan, TX 77805		DATE INCURRED: 4/22/05 NATURE OF LIEN: Deed of Trust COLLATERAL: Property REMARKS: VALUE: \$83,660.00				\$239,071.93	
ACCT #: CMG/Cambridge Management Group, LL 266 Harristown Road * Suite #300 Glen Rock, NJ		DATE INCURRED: 08/2008 NATURE OF LIEN: Business Debt COLLATERAL: Corporate assets REMARKS: Debtor has been advised by counsel for Cambridge that a transaction occurred in June 2009, that has in some fashion altered the position of Cambridge as to the Debtor; however,	X	X	X	\$500,000.00	
		as the Debtor has seen no documents regarding this transaction, it is impossible to know the extent of the modification of Cambridge's position.	X	X	X		
		VALUE: \$1,213,767.85					
Subtotal (Total of this Page) >						\$739,071.93	\$155,411.93
Total (Use only on last page) >						\$739,071.93	\$155,411.93

 No continuation sheets attached(Report also on
Summary of
Schedules.)(If applicable,
report also on
Statistical
Summary of
Certain Liabilities
and Related
Data.)

In re **Right Of Way Maintenance Equipment Company**Case No. **09-35037**

(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

☐ **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

 No continuation sheets attached

In re **Right Of Way Maintenance Equipment Company**Case No. **09-35037**

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBATOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: 7236612 Alamo Iron Works P O Box 231 San Antonio, TX 78291-0231		DATE INCURRED: 4/2009 CONSIDERATION: Metal REMARKS:				\$872.90
ACCT #: 6941 American Coatings P O Box 1426 Tomball, TX 77377-1426		DATE INCURRED: 4/2009 CONSIDERATION: Paint REMARKS:				\$524.76
ACCT #: Inv.#8215 Ample Computer Service 1528 Avenue O Huntsville, TX 77340		DATE INCURRED: 4/2009 CONSIDERATION: Computer Maintenance Service REMARKS:				\$467.64
ACCT #: 764268306 AT&T P O Box 65057 Dallas, TX 75265	X	DATE INCURRED: 6/2009 CONSIDERATION: Phone Service REMARKS:				\$1,034.11
ACCT #: Bandas Law Firm 500 N. Shoreline #1020 Corpus Christi, TX 78471		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS: Malpractice lawsuit and counterclaims	X	X	X	Unknown
ACCT #: Inv.#700051 Bickley, Prescott & Company 901 Normal Park #2060 Huntville, TX 77320		DATE INCURRED: 6/2009 CONSIDERATION: Accounting Services REMARKS:				\$1,600.00
Subtotal >						\$4,499.41
Total >						

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

7 continuation sheets attached

In re **Right Of Way Maintenance Equipment Company**Case No. **09-35037**

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: 482-1371-0549-2732 Capital One P O Box 60599 City of Industry, CA 91716-0599		DATE INCURRED: B4/2008 CONSIDERATION: Business Debt REMARKS:				\$7,108.97
ACCT #: Christopher R. Johnston Firth, Johnston & Martinez 415 N. Mesa, Third Floor El Paso, Texas 79901		DATE INCURRED: 2009 CONSIDERATION: Attorney Fees REMARKS:	X	X	X	\$38,000.00
ACCT #: CME-Conveying & Mining Equip. 8300 Hempstead * Suite A Houston, Texas 77008		DATE INCURRED: 12/2006 CONSIDERATION: Parts, Machine Shop REMARKS:				\$211,523.49
ACCT #: 603518-11169-00634 CNH Capital Dept. CH 10460 Palatine, ILL 60055-0460		DATE INCURRED: 1/2003 CONSIDERATION: Business Debt REMARKS:				\$7,700.50
ACCT #: 0030 Conroe Mill Supply P O Box 447 Conroe, TX 77305		DATE INCURRED: 5/22/2009 CONSIDERATION: Metal Shop Supplies REMARKS:				\$518.10
ACCT #: 72249206 Conroe Welding Supply 415 South Frazier Conroe, TX 77301		DATE INCURRED: 5/2009 CONSIDERATION: Welding Gas & Supplies REMARKS:				\$774.87

Sheet no. 1 of 7 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$265,625.93

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

In re **Right Of Way Maintenance Equipment Company**Case No. **09-35037**

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: 3961-1114 Employer #1053 Delta Dental/Allied Administrators P O Box 45793 San Fransisco, CA 94145-0		DATE INCURRED: 2/2009 CONSIDERATION: Dental Insurance REMARKS:				\$331.50
ACCT #: Don Stocking 2040 N. Loop 336 West Conroe, TX 77304		DATE INCURRED: 5/2009 CONSIDERATION: Legal Services REMARKS:				\$1,968.00
ACCT #: Eager Beaver (Dietrich) 21838 Magnolia Hills Drive Magnolia, Texas 77354		DATE INCURRED: 3/2009 CONSIDERATION: Equipment-Jarraff Side Trimmer Boom w/Saw REMARKS:				\$22,500.00
ACCT #: 369-619-590-2 Exxon P.O. Box 5727 Carol Stream, IL 601975727		DATE INCURRED: 4/2009 CONSIDERATION: Gasoline REMARKS:				\$1,625.25
ACCT #: RWME Flexaire Manufacturing 10430 - 180 Street Edmonton, AB, Canda T55 1C3		DATE INCURRED: 4/2009 CONSIDERATION: Tractor Parts REMARKS:				\$1,263.47
ACCT #: 6035-3220-2125-8524 Home Depot Credit Services P. O. Box 6029 The Lakes, NV 88901-6029		DATE INCURRED: 1/2009 CONSIDERATION: Shop Maintenance/Repairs/Tools REMARKS:				\$257.34

Sheet no. 2 of 7 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$27,945.56

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

In re **Right Of Way Maintenance Equipment Company**Case No. **09-35037**

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Independent Hydraulic P O Box 1127 Conroe, TX 77301		DATE INCURRED: 8/08-5/09 CONSIDERATION: Hydraulic Parts, Hoses REMARKS:				\$18,540.00
ACCT #: 21403 Inlands Technology 401 East 27th Street Tcoma, WA 984321		DATE INCURRED: 5/2009 CONSIDERATION: Filters, 55 Gal. Drums, Parts, Cleaners REMARKS:	X	X	X	\$1,899.53
ACCT #: J & S Equipment 1583 Memorial Lane Conroe, TX 77304		DATE INCURRED: CONSIDERATION: Parts/Cutter Herad REMARKS:				\$16,425.75
ACCT #: 33999 J&B Auto 11635 Highway 105E Conroe, TX 77306		DATE INCURRED: 5/2009 CONSIDERATION: Parts REMARKS:				\$926.78
ACCT #: 4264-2933-5239-5432 Joan M. O'Hagan P. O. Box 853 New Waverly, TX 77358		DATE INCURRED: 2005 CONSIDERATION: Operating Capital/Payroll REMARKS: Bank of America Credit Card				\$1,251.22
ACCT #: John F. Bryan 8291 Lakeside Drive Englewood, FL 34224		DATE INCURRED: June 2001 CONSIDERATION: Land Clearing Attachment Patent, Fee REMARKS:				\$1,340.00

Sheet no. 3 of 7 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$40,383.28

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

In re **Right Of Way Maintenance Equipment Company**Case No. **09-35037**

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: 5490-3515-5002-5428 John O'Hagan, Sr. 2271 Teas Crossing Drive Conroe, TX 77304		DATE INCURRED: 3/11/2003 CONSIDERATION: Fuel, Parts/Payroll REMARKS: Bank Of America - Credit Card				\$3,208.11
ACCT #: John P. O'Hagan, Sr. 2271 Teas Crossing Drive Conroe, TX 77304		DATE INCURRED: 6/2000 CONSIDERATION: Cash Loan to ROWMEC REMARKS:				\$141,800.80
ACCT #: 4417-1286-0351-4652 Karen E. O'Hagan 15625 Tobacco Road Montgomery, TX 77316		DATE INCURRED: 2/21/2008 CONSIDERATION: Operating Capital/Payroll REMARKS: Chase Credit Card				\$609.70
ACCT #: D080352 King Kong Tools 753 Church Street Buford, GA 30518		DATE INCURRED: 3/2009 CONSIDERATION: Cutter Teeth REMARKS:				\$10,016.00
ACCT #: Lester Buzbee, III 116 S. Avenue C Humble, TX 77338		DATE INCURRED: 12/2008 CONSIDERATION: Legal Fees REMARKS:				\$947.31
ACCT #: Inv.#8081096 Lowe & Associates 177 Meeting Street #400 Charleston, SC 29401		DATE INCURRED: CONSIDERATION: Legal REMARKS:	X	X	X	\$19,334.14

Sheet no. 4 of 7 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$175,916.06

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
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In re **Right Of Way Maintenance Equipment Company**Case No. **09-35037**

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: M-Fab & Machine 17781 Hwy 105 Conroe, TX 77306		DATE INCURRED: 2/2008 CONSIDERATION: Machined Parts REMARKS:				\$15,527.50
ACCT #: 0070-0070-7542 Paychex, Inc. 11777 Katy Freeway #200 Houston, Texas 77079-1703		DATE INCURRED: 6/2009 CONSIDERATION: Payroll Processing Fees REMARKS:				\$261.93
ACCT #: 9000101041/575348 Premium Assignment Corp./ Catlin Specialty Ins. Group P O Box 3066 Tallahassee, FL 32315		DATE INCURRED: CONSIDERATION: Product Liability Insurance REMARKS: This Has not been entered in payables, as it is in dispute, policy was nt renewed in November but we got this bill.			X	\$2,633.83
ACCT #: H40167-1 Principal Insurance P O Box 14513 Des Moines, IA 50306-3513		DATE INCURRED: 6/2009 CONSIDERATION: Health Insurance REMARKS:				\$2,358.60
ACCT #: Randy Welch 14242 Carneswood Tomball, TX 77375		DATE INCURRED: 3/2009 CONSIDERATION: Equipment - Side-Trimmer REMARKS:				\$13,000.00
ACCT #: 40203 Risley Equipment 10820-89 Avenue Grand Prairie, Alberta Canada T8* 6R7		DATE INCURRED: CONSIDERATION: Equipment/Parts REMARKS:				\$255,304.30

Sheet no. 5 of 7 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$289,086.16

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

In re **Right Of Way Maintenance Equipment Company**Case No. **09-35037**

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Rolling Thunder - Kat Meyers 11402 E. J. Hawk Houston, Texas 77044		DATE INCURRED: CONSIDERATION: Tractor REMARKS: Vender died/Wife at this address (Edwin Meyer) No Invoice available				\$17,871.83
ACCT #: Scott S. O'Hagan, Jr. P O Box 977 New Waverly, TX 77358		DATE INCURRED: 6/2000 CONSIDERATION: Cash Loan to ROWMEC REMARKS:				\$79,927.64
ACCT #: 79-0002882-5 Shell P. O. Box 689010 Des Moines, IA 50368-9010		DATE INCURRED: 4/2009 CONSIDERATION: Fuel REMARKS:				\$1,046.65
ACCT #: Soapman of Texas 1414 S. Frazier #103 Conroe, TX 77301		DATE INCURRED: 5/2009 CONSIDERATION: Floor Dry REMARKS:				\$595.38
ACCT #: 1417 Soft Trac Supply 12 Phillips Drive SE Cartersville, GA 30121-2476		DATE INCURRED: 12/2008 CONSIDERATION: Tractor Parts REMARKS:				\$6,551.64
ACCT #: 62844 Strouhal Tire P O Box 671579 Dallas, TX 75267-1579		DATE INCURRED: 3/2009 CONSIDERATION: Tire Repair REMARKS:				\$862.54

Sheet no. 6 of 7 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$106,855.68

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

In re **Right Of Way Maintenance Equipment Company**Case No. **09-35037**

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: 1100019521 SunSource Distribution P O Box 200794 Dallas, TX 75320-0794		DATE INCURRED: 2/2009 CONSIDERATION: Parts REMARKS:				\$4,743.55
ACCT #: 521832 Unifirst 12700 SH 30 Suite #100 College Station, TX 77845		DATE INCURRED: 2009 CONSIDERATION: Uniforms REMARKS:				\$491.99
ACCT #: 403E34 UPS P O Box 7247-0244 Philadelphia, PA		DATE INCURRED: 6/2009 CONSIDERATION: Shipping Services REMARKS:				\$19.46
ACCT #: 403E34 UPS P O Box 7247-0244 Philadelphia, PA 19170-0001		DATE INCURRED: 5/2009 CONSIDERATION: Shipping REMARKS:				\$129.17
ACCT #: 5490-5000-3002-8208 William S. O'Hagan, Jr. 15625 Tobacco Road Montgomery, TX 77316		DATE INCURRED: 2005 CONSIDERATION: Cash/Operating Capital & Payroll REMARKS: Bank of America Credit Card				\$2,954.22
ACCT #: William S. O'Hagan, Jr. 15625 Tobacco Road Montgomery, TX 77316		DATE INCURRED: 6/2000 CONSIDERATION: Cash Loan to ROWMEC REMARKS:				\$140,316.14

Sheet no. 7 of 7 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$148,654.53

Total >

\$1,058,966.61(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

In re **Right Of Way Maintenance Equipment Company**Case No. **09-35037**
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Bio Fuel Consultants of North America 9250 Corkscrew Road, Suite 8 Estero, FL 33928	Rental Agreement for Real Estate ³ Contract to be ASSUMED
Peterson Pacific Corporation 29408 Airport Road Eugene, Oregon 97402	Lease of Real Estate and Service Contract to be ASSUMED
Pitney Bowes Global Finance Serv. P. O. Box 856460 Louisville, KY 40285	Postage Machine/Meter Account #9070278 Contract to be ASSUMED

Case No. **09-35037**

(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
John O'Hagan, Sr.	AT&T P O Box 65057 Dallas, TX 75265

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re **Right Of Way Maintenance Equipment Company**Case No. **09-35037**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - Real Property	Yes	1	\$778,660.00			
B - Personal Property	Yes	9	\$1,129,134.31			
C - Property Claimed as Exempt	No					
D - Creditors Holding Secured Claims	Yes	1				\$739,071.93
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1				\$0.00
F - Creditors Holding Unsecured Nonpriority Claims	Yes	8				\$1,058,966.61
G - Executory Contracts and Unexpired Leases	Yes	1				
H - Codebtors	Yes	1				
I - Current Income of Individual Debtor(s)	No					N/A
J - Current Expenditures of Individual Debtor(s)	No					N/A
TOTAL		22	\$1,907,794.31	\$1,798,038.54		

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re **Right Of Way Maintenance Equipment Company**

Case No. _____
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the Corporation
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
23 sheets, and that they are true and correct to the best of my knowledge, information, and belief
(Total shown on summary page plus 1.)

Date 07 13 09

Signature


John P. O'Hagan, Sr.
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

EXHIBIT “B-16”

RIGHT-OF-WAY Maintenance Equipment Co. Customer Contact List June 23, 2009

Customer	Contact	Balance Total	Phone
BEBECO	BRETT ENMEIER	1,301.44	580-237-0294(OFFI...
BIO FUEL CONSULTANTS OF NORTH AMERICA	NICO VANDERWEY	505.67	239-333-1196
BLOUNT-PARTS/CAT FOREST PRODUCTS	PURCHASING/LISA YORK	770.00	919-269-2367
BRASHER	BILL BRASHER	3,109.23	903-431-6400
BRASHER-HYDRO-AX 611EX S/N#6310	BILL BRASHER	3,082.39	903-431-6400
CASH SALES-TAXABLE		1,388.92	936-539-5488
D&L GRINDING	DOUGH USHER	-3.65	281-399-5925
DAVIS CLEARING	ALLEN DAVIS	9,294.25	870-853-7009 CELL
DULANEY	JOHNNY DULANEY	3,731.96	432-290-4499
DUNN	TED ALVAREZ	-179.88	361-358-0011
DURON	OLIVER DURON	31,255.61	1-936-581-5179
DURON:F350 FORD & TRAILER LICENSE NO. 9SFW44	OLIVER DURON	3.00	1-936-661-2141
DURON:FORD 650 DUMP TRUCK VN 3FDNX6571MA11998	OLIVER DURON	27.65	1-936-661-2141
DURON:GT-18 S/N#BCT030910333C	OLIVER DURON	27,550.76	1-936-661-2141
ERIN KELLY	ERIN KELLY	-12,579.98	(512) 755-3356 (CELL)
HAYHILL ENVIROMENTAL	FRED GANT	-202.11	803-874-3303
HEINZ TREE SERVICE		939.58	989-754-8009
JIM MCLOSKEY		-0.17	936-344-7155
JIM MCLOSKEY:9030 FORD S/N#D202460		-0.17	936-344-7155
LINCO	STEVE BROWN	2,879.14	281-498-6862
MARTINEZ INVESTMENTS	JESSE MARTINEZ	2,707.92	713-299-6277
RISLEY EQUIPMENT	MARIO BRUNI	5,901.10	780-532-3282
ROLLING THUNDER	KAT MEYER	-210.89	281-659-1933
WOODGATER SERVICES, LLC	ANNA/ OFFICE	1,388.27	281-371-2013
YANCEY BROS.		1,117.37	770-819-5217
YOUNG	BUDDY YOUNG	8,183.68	(936) 788-3953(CELL)
YOUNG:FORD 276 S/N#332707	BUDDY YOUNG	1,513.84	(936) 788-3953(CELL)
YOUNG:T-185 STUMP GRINDER	BUDDY YOUNG	965.19	(936) 788-3953(CELL)

3:43 PM

06/29/09

RIGHT-OF-WAY Maintenance Equipment Co.
Customer Balance Summary
All Transactions

	<u>Jun 30, 09</u>
BEBECO	1,424.15
BIO FUEL CONSULTANTS OF NORTH AMERICA	1,018.73
BLOUNT-PARTS/CAT FOREST PRODUCTS	770.00
BRASHER	
HYDRO-AX 611EX S/N#6310	3,121.25
BRASHER - Other	27.19
Total BRASHER	<u>3,148.44</u>
CASH SALES-TAXABLE	1,581.64
CONSERVATEK INDUSTRIES	27.97
D&L GRINDING	-3.65
DAVIS CLEARING	9,419.40
DOUBLE J	47.18
DULANEY	
HYDRO-AX T-7 S/N#6627	9,027.77
DULANEY - Other	3,775.71
Total DULANEY	<u>12,803.48</u>
DUNN	-179.88
DURON	
F350 FORD & TRAILER LICENSE NO. 98FW44	3.00
FORD 650 DUMP TRUCK VN 3FDNX65571MA11998	27.65
GT-18 S/N#BCT030010333C	27,842.36
DURON - Other	3,716.54
Total DURON	<u>31,589.55</u>
ERIN KELLY	133.66
HAYHILL ENVIROMENTAL	-202.11
HEINZ TREE SERVICE	947.92
JIM MCLOSKEY	
9030 FORD S/N#D202460	-0.17
Total JIM MCLOSKEY	<u>-0.17</u>
LINCO	2,927.22
MARTINEZ INVESTMENTS	2,733.23
RISLEY EQUIPMENT	5,385.15
ROLLING THUNDER	-210.89
RUSHING	2,165.00
WOODGATER SERVICES, LLC	1,406.92
WOODLANDS INDUSTRIES, LLC	460.25
YANCEY BROS.	1,132.78
YOUNG	
FORD 276 S/N#332707	1,534.59
T-185 STUMP GRINDER	978.34
YOUNG - Other	5,773.56
Total YOUNG	<u>8,286.49</u>
TOTAL	<u><u>86,812.46</u></u>